

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	48382	48063	319	0.66%
Dow Futures	48643	48616	27	0.06%
Nasdaq	23236	23242	(6)	-0.03%
FTSE	9951	9931	20	0.20%
Nikkei	51759	50339	1420	2.82%
Hang Seng	26361	26338	23	0.09%
Gift Nifty	26543	26468	75	0.28%
Straits Singapore	4681	4656	25	0.53%
South Korea	4429	4310	119	2.77%
Taiwan	30180	29350	830	2.83%
Shanghai	4005	3969	36	0.90%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	12470	12423	47	0.4%
Alumin (\$/MT)	3016	2996	20	0.7%
Zinc (\$/MT)	3127	3118	10	0.3%
Brent Crude (\$/bbl)	61	61	0	0.1%
Gold (\$/Ounce)	4407	4332	75	1.7%
Silver (\$/Ounce)	76	73	3	4.1%
Light Crude (\$/bbl)	57	57	(0)	-0.1%
N G (\$/mmbtu)	3	4	(0)	-4.8%
Sugar (\$/MT)	419	428	(9)	-2.1%
Rubber (Rs./kg)	185	185	0	0.0%
Baltic Dry Index	1882	1877	5	0.3%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	90.20	89.97	0.25%
Rs./ Euro	105.72	105.66	0.06%
Rs./Chinese Yuan	12.92	12.91	0.10%
Yen /\$ rate	157.14	156.84	0.19%
\$ US/Euro	1.17	1.17	-0.24%

Dollar Index	Current	Previous	Var(%)
Dollar Index	98.67	98.42	0.25%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	26350	60100
Support 2	26240	59800
Resistance	26570	60670

Securities in Ban For Trade		
	SAIL	

Market Review

US: The Dow and S&P 500 indexes ended higher on Friday, starting 2026 by snapping a four-day losing streak, helped by gains in chip makers Nvidia, Intel and Boeing.

Asia: Asian equities climbed to a record as investors extended their bets on technology shares and oil prices were choppy on Monday as investors looked past U.S. military action over the weekend in Venezuela.

India: The Indian benchmarks ended higher on January 2 with Nifty recorded fresh all-time high of 26,340, intraday, led by buying across the sectors barring FMCG. Broader indices outperformed the main indices with Nifty midcap hitting new high, adding 1 percent, while Nifty smallcap index rose 0.7%. **Market is expected to open on a gap up note and likely to witness positive move during the day.**

Global economy: China's services sector continued to expand in December, but at the slowest pace in six months. The index eased slightly to 52.0, remaining above the 50 level that signals growth, but showing weakening momentum. Softer demand, declining export business (including tourism), and ongoing job cuts weighed on activity, even as domestic demand and promotions provided some support. Overall, the data points to a fragile and uneven recovery in China's services sector going into 2026.

The UK manufacturing sector showed further signs of recovery in December as the S&P Global UK Manufacturing PMI rose to 50.6 from 50.2 in November, marking a 15-month high. With this result, UK manufacturing has now posted above the neutral 50.0 mark for two consecutive months.

Commodities: Oil prices inched up on Monday as investors weighed whether political upheaval in OPEC member Venezuela would disrupt shipments after U.S. President Donald Trump seized Venezuelan President Nicolas Maduro, in a well supplied market.

Gold prices jumped over 1% on Monday. Other precious metals also saw significant gains. This surge followed the United States' capture of Venezuelan President Nicolas Maduro over the weekend. The incident has heightened geopolitical tensions. This has increased demand for safe-haven assets like gold. Investors are closely watching the developing situation in Venezuela.

Currency: The dollar strengthened against the euro and pound early in the new year, reaching a 3.5-week high versus the euro. Geopolitical tensions from a U.S. raid in Venezuela add a layer of risk.

FII Derivative Transactions (Rs. Cr)											
Contracts	Purchase		Sell		Net	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value	Value	Contract	Value	Contract	Value	Contract	Value
Index Future	22349	3865	8669	1506	2359	168772	29121	177376	30390	(8604)	(1269)
Index Option	6143795	1047347	6153900	1049454	(2107)	2017579	346588	1747669	298202	269910	48386
Stock Future	284073	19757	282868	19514	243	6003553	415686	5991144	411177	12409	4509
Stock Option	312238	22331	307412	21956	375	299988	20879	253620	17458	46368	3421
Total	6762455	1093300	6752849	1092430	870	8489892	812274	8169809	757227	320083	55047
FII All Activity-BBG (Rs Cr)			Buy	Sell	Net	Corporate News					
26-Dec-25		3676	5349	(1672)							
29-Dec-25		6586	9203	(2617)							
30-Dec-25		15917	19504	(3587)							
31-Dec-25		5549	10118	(4569)							
1-Jan-26		1332	4372	(3040)							
Month to date- Jan		1332	4372	(3040)							
FII (Prov.) (Rs Cr)			Buy	Sell	Net						
29-Dec-25		6435	9195	(2760)							
30-Dec-25		16254	20098	(3844)							
31-Dec-25		5323	8920	(3597)							
1-Jan-26		1068	4336	(3269)							
2-Jan-26		7850	7561	290							
Month to date-Jan		8918	11897	(2979)							
DII (Prov.) (Rs. Cr)			Buy	Sell	Net	Birla Corporation Ltd : Flagship company of MP Birla Group, Birla Corporation Ltd, said the government of Rajasthan has rejected the company's bid for the Gourum Khan Ki Dhani (South) limestone block, for which it had earlier been declared the preferred bidder. (BL)					
29-Dec-25		15403	12759	2644							
30-Dec-25		44583	38423	6160							
31-Dec-25		19463	12703	6760							
1-Jan-26		13045	11519	1526							
2-Jan-26		15350	14672	677							
Month to date-Jan		28395	26192	2203							
FII Debt - BBG (Rs. Cr)			Buy	Sell	Net						
26-Dec-25		512	675	(163)							
29-Dec-25		754	1712	(958)							
30-Dec-25		1297	1219	79							
31-Dec-25		2864	446	2417							
1-Jan-26		173	325	(152)							
Month to date- Jan		173	325	(152)							
Market Breadth		BSE		NSE		Vodafone Idea 's promoters will settle legacy merger liabilities worth ₹3,529 cr by earmarking 3.28 bn equity shares. This follows an amended agreement securing ₹5,836 cr, with ₹2,307 cr in cash and the rest via shares held by three Vodafone promoter entities. These shares, representing 3.03% of Vi's equity, will be sold over five years. (ET)					
		No.	%	No.	%						
Advance	2772	63%		2341	69%						
Decline	1449	33%		969	29%						
Unchanged	150	3%		90	3%						
Market Turnover		02-Jan	01-Jan	Var (%)							
BSE Cash	11754	9555		23%							
NSE Cash	102439	80232		28%							
NSE Futures	104818	68141		54%							
NSE Options	16231389	8875495		83%							
Total (Rs.Cr)	16450399	9033423		82%							
Volatility Index		02-Jan	01-Jan								
Volatility Index	9.45	9.19									
Index PE - TTM		02-Jan	Yr. High	Yr. Low		India has become the world's largest rice producer, surpassing China. The nation achieved this milestone with a total output of 150.18 mn tonnes. Union Agriculture Minister Shivraj Singh Chouhan released 184 new high-yielding seed varieties for 25 crops. These advancements aim to boost crop production and increase farmer income, ensuring India's food security and global food supply. (ET)					
Sensex	23.7	24.1	20.3								
Nifty	22.9	23.0	19.6								

Chinese auto giant BYD has surpassed Tesla to become the world's largest seller of electric vehicles in 2025. BYD reported Thursday that sales of its battery-powered cars increased nearly 28% to 2.26 million units in 2025. By contrast, Tesla announced that it delivered 1.64 million vehicles during the same period, representing an 8% decline from 2024 and marking the company's second consecutive annual drop. (Inv)

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Top 5 Nifty Gainers		02-Jan	01-Jan	Var(%)
COALINDIA		428	400	6.9%
NTPC		352	336	4.7%
HINDALCO		926	895	3.4%
TRENT		4410	4297	2.6%
JIOFIN		302	296	2.0%
Top 5 Nifty Losers		02-Jan	01-Jan	Var(%)
ITC		350	364	-3.8%
NESTLEIND		1280	1295	-1.2%
KOTAKBANK		2195	2218	-1.0%
SHIRIRAMFIN		1010	1020	-0.9%
AXISBANK		1267	1274	-0.6%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	85762	0.7%	0.8%	0.1%	8.3%
MIDCAP	47539	1.0%	1.8%	2.0%	1.3%
SMLCAP	51920	0.8%	1.2%	1.6%	-7.5%
AUTO	63809	1.0%	3.6%	2.7%	17.8%
BANKEX	67483	0.9%	2.3%	0.7%	16.5%
Capital Goods	67873	0.9%	1.1%	0.3%	-0.5%
FMCG	19521	-1.1%	-3.5%	-3.5%	-7.6%
Health Care	44058	0.7%	0.4%	-0.8%	-2.8%
IT	37137	0.5%	-0.8%	-0.6%	-15.0%
METAL	37656	1.5%	5.6%	10.0%	28.9%
Oil & Gas	28910	0.8%	3.5%	3.4%	7.8%
Power	6726	2.3%	3.7%	3.5%	-4.4%
Realty	6964	1.5%	1.6%	0.4%	-14.9%

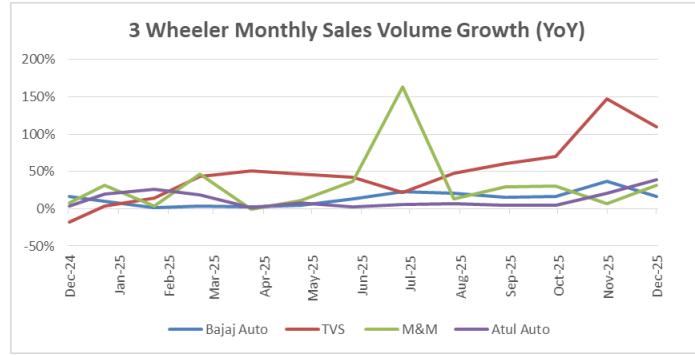
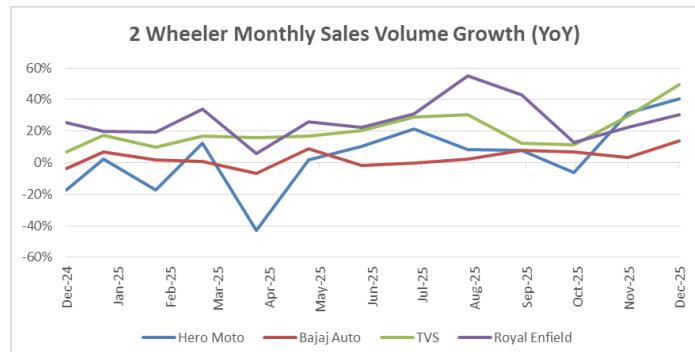
Margin Trading Disclosure (Rs. In Cr)	Last	1 day	1 wk	1 mth	3 mth
Op. Scripwise Outstanding	113899	0%	2%	1%	20%
Fresh Exposure	3627	4%	-12%	17%	-63%
Exposure liquidated	2982	-23%	-5%	-4%	-10%
Closing Net scripwise outstanding	114544	1%	2%	2%	13%

NSE USD Futures	02-Jan	01-Jan	Var (%)
Jan Expiry (Rs./\$)	88.24	88.24	0.0%
Feb Expiry (Rs./\$)	88.24	88.24	0.0%
Total Turnover (Rs. Crore)	4407	4181	5%

Sectors	TTM PE
Auto	33.64
Auto Ancillary	44.63
Banking	15.27
Engineering	38.25
Cement	65.6
Diamonds & Jewellery	43.53
Housing Finance	23.88
Infrastructure & Const	28.08
Metals-Aluminium	28.22
Metal – Steel	18.74
Oil Expl.	10.48
Pharma	11.18
Power – Gen. Supp.	39.74
Information Tech.	30.67
Sugar	17.37
Telecom Serv. Prov.	39.64
Tyres	35.24

AUTO 2W & 3W MONTHLY SALES VOLUME (YoY)

Source: NBRR



10 year G-Sec Yield	Current	Previous	Change
US	4.18%	4.19%	(1) bps
Japan	2.12%	2.07%	5 bps
India	6.61%	6.58%	2 bps
UK	4.54%	4.48%	6 bps
Liber 3 Mths	4.85%	4.85%	(0) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	602	697	-13.6%
Inflation - WPI	-0.32%	-1.21%	89 bps
Inflation - CPI	0.71%	0.25%	46 bps

India GDP	Q3FY25	Q2FY25	Var (%)
Growth	8.23%	7.81%	42 bps
Monetary Policy	Current	Previous	Change
Repo Rate	5.25%	5.50%	(25) bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	3.00%	3.75%	(75) bps
O/S Banking System Liquidity (Rs bn)	701	-96	796.7

IIP Growth %	Nov-25	Nov-24	Apr-Nov
IIP	6.7	5.0	4.0
Capital Goods	10.4	8.9	5.6
Mining	8.0	5.5	4.9
Manufacturing	-1.5	4.4	-0.3
Electricity	5.4	1.9	2.5

ADR Price Movement									
Company	Price	Volume	Previous	Volume	Variance	No. of Share	ADR Price	BSE	Variance
	(US\$)		Day Price		(%)	Per ADR	(Rs.)	Price	(%)
Infosys Tech	18.15	8327871	17.82	4524057	1.85%	1	1637.04	1640.40	-0.2%
Wipro	2.92	4718665	2.84	2542378	2.82%	1	263.37	269.00	-2.1%
Dr.Reddy's	13.86	1152085	14.04	556510	-1.28%	1	1250.10	1256.10	-0.5%
ICICI Bank	29.99	3803840	29.80	2509408	0.64%	2	1352.47	1355.40	-0.2%
HDFC Bank	36.48	3247643	36.54	1979717	-0.16%	3	1096.77	1001.60	9.5%

GDR's (US\$)				
	Prices	Prev. Close	Change	Var %
L&T	45.50	44.70	0.8	1.8%
RIL	71.00	70.00	1.0	1.4%
SBI	111.40	108.80	2.6	2.4%

US Economy Data	Current	Previous
Inflation (%) (YoY)	2.70%	3.00%
Unemployment (%)	4.60%	4.40%
Interest Rate (%)	Current	Previous
Fed Rate	3.75%	4.00%

Economic Calendar	Date
Indian GDP Data	27 Feb
Indian Inflation Data CPI	12 Jan
Indian Inflation Data WPI	14 Jan
Indian Monetary Policy	27 Feb
India's Industrial Production (IIP)	28 Jan
US Inflation Data	13 Jan
US GDP	22 Jan
US Unemployment Data	09 Jan
US Fed Rate	29 Jan
China GDP	19 Jan
China Inflation Data	09 Jan

US GDP	Q2CY25	Q1CY25
Growth (QoQ Annualized)	4.30%	3.80%
China Economy Data	Current	Previous
GDP	4.80%	5.20%
Inflation – CPI (%)	0.70%	0.20%

Event Update			
Name	Date	Purpose	
Fairchem Organics Ltd.	05-01-26	Buy Back of Shares	
Orient Technologies Ltd.	05-01-26	Bonus issue	
A-1 Ltd.	08-01-26	Stock Split from Rs.10/- to Re.1/-	
Antariksh Industries Ltd.	09-01-26	Bonus issue	
SKM Egg Products Export (India) Ltd.	12-01-26	Stock Split from Rs.10/- to Rs. 5/-	
Kotak Mahindra Bank Ltd.	14-01-26	Stock Split from Rs.5/- to Re.1/-	
Ajmera Realty & Infra India Ltd.	15-01-26	Stock Split from Rs.10/- to Rs.2/-	

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Bulk Deal As On 02/01/26

BSE						
Security Code	Security Name	Client Name	Deal	Quantity	Price	
544500	ABRIL	LAXMIBEN KANAJIBHAI MANDALIA	B	48000	40.94	
539277	ALSTONE	BLUE BELL FINANCE LTD	S	50000000	0.21	
539277	ALSTONE	TRANS GLOBE NKS HOLDINGS LIMITED	S	60000000	0.21	
539455	ARYAVAN	TIMBOR FURNITECH PRIVATE LIMITED	S	40000	44.2	
512149	AVANCE	ALIA COMMOSALES LLP	S	3459267	2.08	
512149	AVANCE	ALIA COMMOSALES LLP	B	12221473	2.07	
531327	CHARMS	LAXMIPAT DUDHERIA	S	27200	5.51	
531327	CHARMS	MONIKA JAIN	B	27000	5.51	
531909	CROISSANCE	DIMPLE P SHETH	B	500000	4	
531909	CROISSANCE	NIRAJ RAJNICKANT SHAH	S	468697	4	
539559	DDIL	JYOTI KHANDELWAL	B	1549000	6.46	
513528	GLITTEKG	RASILA ARVIND SHAH	S	174481	12.05	
524590	HEMORGANIC	SANGEETA MEENA	B	18900	17.17	
524590	HEMORGANIC	VAX ENTERPRISE PRIVATE LIMITED	S	30000	17.17	
544308	HILLTONE	DEALMONEY COMMODITIES PRIVATE LIMITED	B	100000	89.95	
544656	HRS	MEET RAJENDRAKUMAR PATEL	S	12000	155.15	
544656	HRS	MEET RAJENDRAKUMAR PATEL	B	180000	154.05	
544656	HRS	NEO APEX VENTURE LLP	S	108000	157.09	
514312	JAIHINDS	PARESH VASANJI KENIYA	S	40000	40.03	
542446	JONJUA	PUSHPA BHAJU	S	154296	7.09	
524322	KABRADG	KRUTI SEVANTI DOSHI	S	130810	31.82	
533289	KTIL	AR CONCLAVE LLP	B	82476	80.89	
533289	KTIL	BK PROJECTS LLP	S	82476	80.88	
544641	KVTOYS	GENERATIONAL CAPITAL BREAKOUT FUND 1	B	34800	336.85	
543613	MAFIA	MAHENDRA SINGH	S	24000	7.23	
543613	MAFIA	RAJENDRA SINGH RAJPUROHIT	S	32000	7.23	
541337	MLEFUR	LOKHANDWALAMAHAMMDSAADJAHIRUDDIN	B	111000	29.82	
539402	NAKSH	NILESH HIMATLAL SHAH	B	60000	4.89	
539402	NAKSH	SUMAN CHEPURI	S	70806	5.15	
513119	ONIXSOLAR	DARSHAN SHAILESHKUMAR PATEL	B	10000	570.5	
513119	ONIXSOLAR	EPITOME TRADING AND INVESTMENTS	S	21082	570.5	
513119	ONIXSOLAR	HITESH SHANTILAL KORDIA HUF	S	10560	570.5	
513119	ONIXSOLAR	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	B	10000	570.5	
513119	ONIXSOLAR	NEO APEX VENTURE LLP	S	15441	570.5	
513119	ONIXSOLAR	NEO APEX VENTURE LLP	B	5000	570.5	
513119	ONIXSOLAR	YAGNIK BHARATKUMAR TANK	S	19500	570.5	
544235	ORIENTTECH	HRTI PRIVATE LIMITED	S	432647	463.8	
544235	ORIENTTECH	HRTI PRIVATE LIMITED	B	456052	463.01	
544235	ORIENTTECH	QE SECURITIES LLP	S	222243	464.41	
544235	ORIENTTECH	QE SECURITIES LLP	B	215706	466.29	
500143	PHCAP	ALGOQUANT FINTECH LIMITED	S	16584	457.28	
500143	PHCAP	ALGOQUANT FINTECH LIMITED	B	935	451.27	
511557	PROFINC	RAMESH SAWALRAM SARAOGI	S	3000000	4.54	
512591	PULSRIN	NIRAV DINESHBHAI CHAUDHARI	S	475405	1.85	
512591	PULSRIN	NIRAV DINESHBHAI CHAUDHARI	B	475405	1.84	
512591	PULSRIN	SHARE INDIA SECURITIES LIMITED	S	470546	1.85	
512591	PULSRIN	SHARE INDIA SECURITIES LIMITED	B	167501	1.85	
544640	RDEL	NEO APEX VENTURE LLP	S	66000	38.55	
539561	REMLIFE	AAKASHHITESHBHAIZINZUVADIA	B	5685000	0.7	
539561	REMLIFE	ARYAFIN-TRADE SERVICES INDIA PRIVATE LIMITED	S	8826863	0.7	
539561	REMLIFE	KAMAL ASNANI	S	15000000	0.7	
539561	REMLIFE	KAMAL ASNANI	B	2000000	0.75	
539561	REMLIFE	L7 HITECH PRIVATE LIMITED	B	10000000	0.7	

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539561	REMLIFE	RANDEEP SINGH	S	5613174	0.75
539561	REMLIFE	RANDEEP SINGH	B	1018403	0.7
534708	SHANTIGURU	PARASMAL JAIN VIRENDRAMAL JAIN	S	177000	7.31
534708	SHANTIGURU	VISHAL JAIN SANGHVI	B	120000	7.31
538212	SHARPINV	MANI MARKETING & HOLDINGS PRIVATE LIMITED	S	1516772	0.36
540693	SHISHIND	NEO APEX VENTURE LLP	B	2500000	18.4
530595	TELECANOR	GREEN PEAKS ENTERPRISES LLP	S	64000	46.87
530595	TELECANOR	GREEN PEAKS ENTERPRISES LLP	B	6002	46.87
530595	TELECANOR	NEO APEX VENTURE LLP	S	88966	46.87
530595	TELECANOR	NEO APEX VENTURE LLP	B	65000	43.44
526650	TFCILTD	EKTA HALWASIYA	B	3750000	55.14
526675	TIRTPLS	PRAGNESHKUMAR GIRISHCHANDRA DAVE	S	31227	16.66
521005	TITANIN	NEO APEX VENTURE LLP	S	5504340	1.32
538970	WARDINMOBI	HITENDRAKUMAR BABALDAS SHAH	S	1554400	7.21
538970	WARDINMOBI	HITENDRAKUMAR BABALDAS SHAH	B	400	7.14
544636	WOSAL	SOHAM FINCARE INDIA LLP	S	32000	22.04
544636	WOSAL	SOHAM FINCARE INDIA LLP	B	50000	22.17

NSE

Security Code	Security Name	Client Name	Deal	Quantity	Price
ANNAPURNA	Annapurna Swadisht Ltd	L7 HITECH PRIVATE LIMITED	SELL	130000	194.32
ATALREAL	Atal Realtech Limited	MIZAN SHAKEEL MISTRY	BUY	577711	26.1
DURLAX	Durlax Top Surface Ltd	AHINSA FINANCIAL SERVICES PVT.LTD.	BUY	110000	41.3
DURLAX	Durlax Top Surface Ltd	EVERMORE SHARE BROKING PRIVATE LIMITED	SELL	110000	41.3
E2ERAIL	E To E Trans Infra Ltd	FINAVENUE GROWTH FUND	BUY	149600	330.6
E2ERAIL	E To E Trans Infra Ltd	JAIN SANJAY POPATLAL	BUY	247200	346.64
E2ERAIL	E To E Trans Infra Ltd	MANISH KIRITKUMAR SHAH (HUF)	BUY	91200	347.1
E2ERAIL	E To E Trans Infra Ltd	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	BUY	240000	330.6
E2ERAIL	E To E Trans Infra Ltd	SUNRISE GILTS & SECURITIES PVT LTD	BUY	309600	347.1
EXIMROUTES	Exim Routes Limited	NIKUNJ STOCK BROKERS LTD	SELL	120000	160.35
EXIMROUTES	Exim Routes Limited	NISCHAY HOUSING PVT. LTD.	BUY	139200	160.35
MARC	Marc Technocrats Limited	NEO APEX VENTURE LLP	SELL	170400	53.3
MOXSH	Moxsh Overseas Educon L	BRIJESH KUMAR SHARMA	SELL	96000	80.99
OLIL	Oneclick Logistics Ind L	NILESHBHAI KIRITBHAI VEKARIYA	BUY	41600	306.39
RATNAVEER	Ratnaveer Precision Eng L	CHUNGATH KARUNAKARAN PADMA KUMAR	BUY	578000	155.2
SHYAMDHANI	Shyam Dhani Industries L	HOLANI VENTURE CAPITAL FUND- I	BUY	250000	119.8
SHYAMDHANI	Shyam Dhani Industries L	MERU INVESTMENT FUND PCC- CELL 1	BUY	400000	119.8
SNEHAA	Snehaa Organics Limited	VARUN KRISHNAVTAR KABRA	SELL	89000	61.68
TEMBO	Tembo Global Ind Ltd	MURTUZA Z MANDSAURWALLA	SELL	100000	607.73
TFCILTD	Tourism Finance Corp	ECONO TRADING & INVESTMENT PRIVATE LIMITED	SELL	3730285	56.15
TFCILTD	Tourism Finance Corp	EKTA HALWASIYA	BUY	4500000	55.24
TFCILTD	Tourism Finance Corp	JALIYAN COMMODITY	SELL	2333880	55.24
VHLTD	Viceroy Hotels Limited	ASSET RECONSTRUCTION COMPANY INDIA LIMITED	SELL	1448313	130.16

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